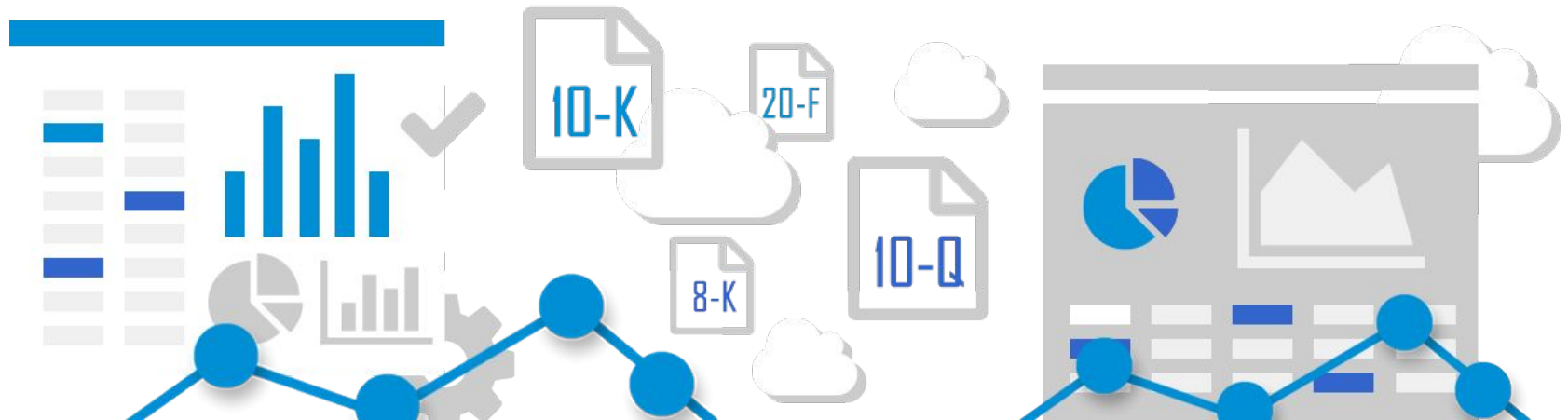


Excel at M&A

How TagniFi is empowering innovative M&A advisors with a modern financial data platform.



Datasets for M&A Advisors

- Standardized financials on 7,000+ public companies
- Public M&A transactions on over 16,000+ deals with multiples and price allocations
- End-of-day stock price and volume on 7,000+ public companies
- Analyst estimates on revenue, EBITDA and EPS for 4,000+ companies
- Economic data for over 200,000 time series including interest rates and more
- Searchable company and deal profiles by keyword, industry, size, valuation, and more

Better Buyer Identification

- Search for acquisitive public companies by industry, keyword, size and more
- Search for M&A transactions by deal size, deal terms, keyword, industry and more

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<p>Keywords <input type="text" value="Keyword or phrase"/></p> <p>Sector <input type="text" value="Select"/></p> <p>Industry <input type="text" value="Select"/></p> <p>Segment <input type="text" value="Select"/></p> <p>SIC Code <input type="text" value="From"/> <input type="text" value="To"/></p> <p>NAICS Code <input type="text" value="From"/> <input type="text" value="To"/></p>	<p>Market Capitalization (\$MM) <input type="text" value="From"/> <input type="text" value="To"/></p> <p>Revenue (\$MM) <input type="text" value="From"/> <input type="text" value="To"/></p> <p>Operating Income (\$MM) <input type="text" value="From"/> <input type="text" value="To"/></p> <p>Net Income (\$MM) <input type="text" value="From"/> <input type="text" value="To"/></p> <p>Cash From Operations (\$MM) <input type="text" value="From"/> <input type="text" value="To"/></p> <p>Total Assets (\$MM) <input type="text" value="From"/> <input type="text" value="To"/></p>	<p>Price To Earnings <input type="text" value="From"/> <input type="text" value="To"/></p> <p>Price To Cash Flow <input type="text" value="From"/> <input type="text" value="To"/></p> <p>Price To Free Cash Flow <input type="text" value="From"/> <input type="text" value="To"/></p> <p>Price To Book Value <input type="text" value="From"/> <input type="text" value="To"/></p> <p>Dividend Yield <input type="text" value="From"/> <input type="text" value="To"/></p>
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Found 7,087 companies
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	Company Name	Ticker	Description	Segment	Market Cap	Revenue	Net Income
1	MICROSOFT CORP	MSFT	Microsoft Corporation is engaged in the development, licensing and distribution of a range ...	Application Software	\$1,055,192,580,000.00	\$125,843,000,000.00	\$39,240,000,000.00
2	APPLE INC	AAPL	Apple Inc. is engaged in the design, manufacture and distribution of consumer electronics ...	Mobile Devices	\$944,478,659,850.00	\$259,034,000,000.00	\$55,695,000,000.00
3	AMAZON COM INC	AMZN	Amazon.com, Inc. is an e-commerce company offering a range of consumer products and servic ...	Other Retail	\$917,745,197,749.00	\$252,063,000,000.00	\$12,096,000,000.00
4	Alphabet Inc.	GOOG	Alphabet Inc. (Google Inc.) is an Internet technology company offering products, services ...	Internet Services	\$838,325,539,133.00	\$148,299,000,000.00	\$34,744,000,000.00
5	Facebook Inc	FB	Facebook, Inc. is a social networking company engaged in the development and deployment of ...	Internet Services	\$549,849,149,479.00	\$62,604,000,000.00	\$17,064,000,000.00
6	BERKSHIRE HATHAWAY INC	BRK.A	Berkshire Hathaway Inc. is a holding company engaged in the management of a diverse busine ...	Property & Casualty Insurance	\$496,567,910,160.00	\$184,511,000,000.00	\$26,820,000,000.00
7	VISA INC.	V	Visa Inc. is a provider of global payments technology solutions aimed at connecting consum ...	Payment Network & Services	\$401,413,011,960.00	\$22,274,000,000.00	\$9,147,000,000.00
8	JPMORGAN CHASE & CO	JPM	JPMorgan Chase & Co. is a global financial holding company and banking institution the ...	National Banks	\$361,125,650,000.00	\$135,686,000,000.00	\$31,224,000,000.00
9	JOHNSON & JOHNSON	JNJ	Johnson & Johnson is a manufacturer of personal care and health and wellness products ...	Personal Products	\$343,856,876,512.00	\$81,325,000,000.00	\$16,332,000,000.00
10	Walmart Inc.	WMT	Wal-Mart Stores, Inc. is engaged in the operation of retail, wholesale and other store uni ...	Discount & Variety Stores	\$312,249,507,345.00	\$515,640,000,000.00	\$8,378,000,000.00

Instant Trading Comps

- Enter tickers and all data is populated automatically in Excel
- Data includes:
 - Capitalization (market capitalization and enterprise value)
 - Operating data (revenue, normalized EBITDA, EBIT and net income)
 - Valuation multiples (historical and forward)
 - Ratios and metrics
 - Company descriptions and industry classification

Enterprise Value Multiples												
		Enterprise Value to:										
Company	Ticker	LTM EBITDA	Latest FYE EBITDA	Previous FYE EBITDA	Next FYE EBITDA	LTM EBIT	Latest FYE EBIT	Previous FYE EBIT	LTM Revenue	Latest FYE Revenue	Previous FYE Revenue	Next FYE Revenue
TJX COMPANIES INC /DE/	TJX	12.2	13.0	13.6	12.3	14.5	15.4	15.9	1.6	1.7	1.8	1.6
ROSS STORES INC	ROST	14.0	14.3	16.1	14.2	16.2	16.5	18.8	2.3	2.4	2.6	2.3
KOHL'S CORP	KSS	5.5	5.7	5.9	5.6	9.2	9.6	10.0	0.7	0.7	0.7	0.7
FIVE BELOW, INC	FIVE	32.5	36.4	49.3	30.2	39.8	44.1	60.9	4.7	5.4	6.9	4.5
DOLLAR TREE INC	DLTR	10.8	10.5	11.8	11.3	14.3	13.7	16.2	1.2	1.2	1.3	1.2
DOLLAR GENERAL CORP	DG	13.3	14.0	13.8	13.0	16.1	16.8	16.3	1.3	1.4	1.5	1.3
BIG LOTS INC	BIG	5.3	4.5	5.1	5.6	7.7	6.1	7.4	0.3	0.3	0.4	0.3
GAP INC	GPS	5.1	4.9	5.6	5.1	7.0	6.6	8.1	0.6	0.6	0.6	0.6
LULULEMON ATHLETICA INC.	LULU	25.8	32.0	37.9	23.3	30.5	39.0	45.8	6.3	7.3	8.2	5.9
BED BATH & BEYOND INC	BBBY	3.2	2.6	2.0	3.7	5.1	3.7	2.5	0.2	0.2	0.2	0.2

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- Every filing goes through hundreds of quality checks
- Our technology uses the filer's XBRL tags for accurate mapping to our industry templates
- Fewer opportunities for human errors with automation
- More consistency from quarter to quarter
- All data has an audit trail back to the source filing

ADOBE INC. ADBE		Report Period: 2015-11-28 to 2016-12-02	
Item		Value	
Productrevenue	+ \$	800,498,000	
Servicesandsupportrevenue	+	469,099,000	
SubscriptionandCirculationRevenue	+	4,584,833,000	
Operating Revenue	= \$	5,854,430,000	

[From a 10-K filed on 2019-01-25](#)

If total does not match cell value refresh model.

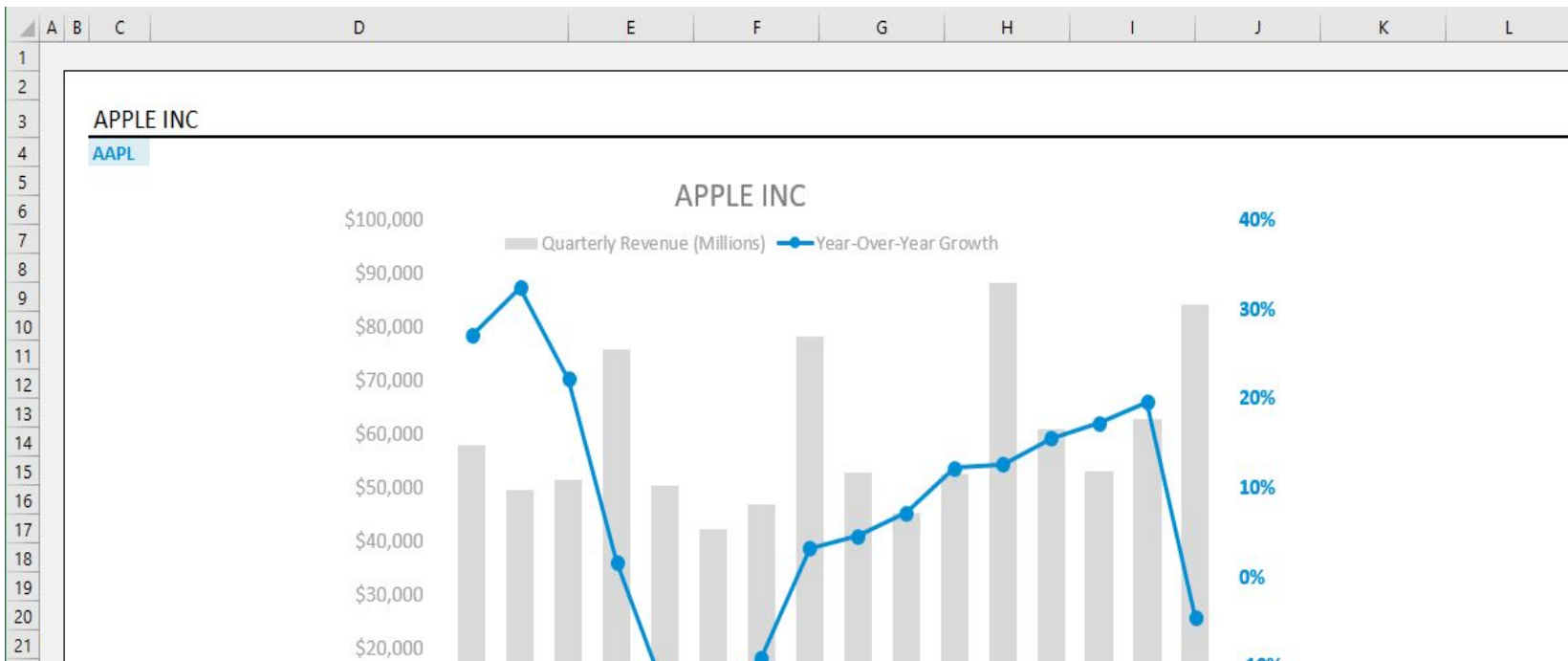
Economic Data

- Direct access to over 200,000 economic time series in Excel including:
 - Interest rates
 - TIPS rates
 - Inflation rates
 - Business activity
 - Employment and more

	A	B	C	D	E	F	G	H
1	Select Interest Rates (Daily) - H.15							
2								
3	Date:	<input type="text" value="4/15/2019"/>						
4								
5	Selected Interest Rates							
6	<i>Yields in percent per annum</i>							
7								
8			-4	-3	-2	-1	0	
9	Instruments		2019-04-05	2019-04-08	2019-04-09	2019-04-10	2019-04-11	
10	Federal funds (effective)		2.41	2.41	2.41	2.41	2.41	
11	Commercial Paper							
12	Nonfinancial							
13	1-month		2.47	2.43	2.44	2.43	2.42	
14	2-month		2.49	2.46	2.46	2.46	2.45	
15	3-month		2.50	2.47	2.46	2.47	2.46	
16	Financial							
17	1-month		2.41	2.40	2.40	2.41	2.44	
18	2-month		2.45	2.44	2.45	2.45	2.46	
19	3-month		2.47	2.47	2.47	2.46	2.47	
20	Bank prime loan		5.50	5.50	5.50	5.50	5.50	
21	Discount window primary credit		3.00	3.00	3.00	3.00	3.00	

Model Migration Services

- We can migrate your existing models from other data platforms, including:
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 - Factset
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